

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** STA

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company SRI TRANG AGRO-INDUSTRY PUBLIC COMPANY LIMITED  
Date 11-Oct-2017

Details of additional shares allocation shown as follows

Offered to	Number of offered shares (shares)	Ratio (old shares : new shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Existing common shareholders	256,000,000	5.00 : 1.00	10.00	From 02-Oct-2017 to 06-Oct-2017	255,999,998	2
Summary					255,999,998	
Total amount (baht)	2,559,999,980.00					
Total expense (baht)	5,000,000.00					
Expense Details	Expenses relating to EGM, Book Closing fee, printing fee of documentations, Subscription Agent fee, registration fee for the increase of capital and paid-up capital					
Net amount received (baht)	2,554,999,980.00					

Remark The 2 remaining unsubscribed shares from rounding off will not be issued and offered. The Company will proceed with the decrease of registered capital by cancelling such remaining shares according to section 140 of the Public Limited Companies Act B.E.2535

Signature \_\_\_\_\_  
(Mr. Chaiyos Sincharoenkul)  
Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Veerasith Sinchareonkul)  
Director  
Authorized to sign on behalf of the company

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